

After-the-event Insurance

Proposal Form

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After-the-event Insurance

Instructions

- Please provide a full answer to every question.
- In the first instance please use supplementary sheet for additional information or extended answers.

1. Your Details

Practice Name

Main Office Address

 Postcode

Main Office Telephone No.

Main Office Fax No.

Contact Name

Contact Direct Telephone No.

Contact Email

Firm Website

www.

2. Client Details

2.1) Client's Name

2.2) Client's Postal Address

 Postcode

2.3) i) Number of opponents

ii) Name of each opponent

2.4) Opponents Insurer (if known)

3. Background

3.1) Date your firm was instructed

3.2) Your case reference

3.3) Are you acting under a full CFA or discounted CFA?

Full

Discounted

Date entered into

3.4) What is the proposed success fee?

3.5) Is Counsel acting under a CFA?

Yes

No

4. Limit of Indemnity

4.1)

	Own costs	Own disbursements excl. Counsel	Our Counsel's fees	Estimated opponents costs and disbursements
i) Costs to date				
ii) Estimated future costs				

4.2) Based on the above please confirm the level of indemnity that is required:

Own disbursements £ _____

Opponents costs £ _____

Opponents disbursements £ _____

Total £ _____

5. Details of the Case

5.1) Type of Case

5.2) In percentage terms please confirm prospects of a successful outcome _____ %

5.3) Date of incident

5.4) Value of claim i) General damage £ _____ ii) Special damages £ _____

5.5) Has liability been admitted? Yes No

5.6) Have any part 36 offers been made? Yes No
If Yes, please provide details

5.7) Have proceedings been issued? Yes No
If Yes, please provide details

5.8) Has a defence been received? Yes No

5.9) Has a trial date been set/trial window been allocated? Yes No
If Yes, please provide details

6. Other Insurance

Has a proposal in respect of this case been made to any other broker or insurer? Yes No

If Yes, please give full details including the outcome of any application for insurance

7. Declaration

Note: In insurance, all material facts must be disclosed to your insurers. Failure to disclose material facts could result in part or all of your claim not being paid or your policy being rendered void. A material fact is information that would influence an insurer in deciding whether a risk is acceptable and, if so, the premium, terms and conditions to be applied.

Disclosing material facts applies not only at inception or renewal of you policy but at all times during which it is in force. If you are uncertain as to whether information is material or not, please contact us for guidance.

We declare that to the best of our knowledge or belief the particulars and statements given in this application are true and complete and this application, declaration and information shall be the basis of the contract between ourselves and the Insurer.

We declare that we have informed the Insurer of all facts which are likely to influence the Insurer in the acceptance or assessment of our insurance. We understand that failure to do so could prejudice our rights to recover in the event of a claim and/or allow Insurers to void the policy. We accept that if we are in doubt as to whether any fact may influence the Insurer we should disclose it.

We agree that we have a continuing obligation to notify Insurers of any material matters during currency of policy.

Signature of Client:

Date:

Print Name:

For and on behalf of:

Signature of Solicitor:

Date:

Print Name:

For and on behalf of:

Specimen copies of policy wordings are available on request. We recommend you keep a record (including copies of letters) of all information provided to the insurer for your future reference.

8. Document Checklist

Before submitting your proposal, please ensure that you have included the following documents:

- CFA (full or discounted) including risk assessment
- Case summary
- Counsel's advice
- Correspondence with the opponent if available
- Expert's reports
- Pleadings
- Witness statements



Cavendish Munro Professional Risks Ltd

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